

PUBLIC

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Virtual Learning Service Configuration

Zoom Server-to-Server OAuth



Table of Contents

Overview	.3
Configuration Within Zoom App Marketplace Create the App	
Configuration Within SuccessFactors Learning	6
Create a New VLS Configuration File	6
Maintenance	.7
Generating a New Client Secret	7
Update the Zoom VLS Configuration File with a New Client Secret	7

Overview

This guide provides detailed configuration information to enable SuccessFactors Learning to use Zoom as a Virtual Learning Service for instructor-led classes.

Note: It is strongly recommended that you work with a Zoom partner to register your Zoom app and complete the required tasks within Zoom App Marketplace.

Considerations

- The instructor's ID is their Zoom email address. No password is required.
- Users can join a Zoom meeting or webinar through a URL, but only users that are registered for the class receive credit for attendance.

Configuration Within Zoom App Marketplace

Create the App

- 1. Log in to the Zoom App Marketplace (https://marketplace.zoom.us/).
- 2. Use the **Develop** dropdown to choose **Build App**. From the **Choose your app type** page, navigate to **Server-to-Server OAuth** and then choose **Create**.
- 3. Enter an App Name, then choose **Create**.
- 4. On the **App Credentials** page, copy the **Account ID**, **Client ID**, and **Client Secret** and then save in a secure, temporary location. These values are required when setting up the integration in SuccessFactors Learning Administration. Choose **Continue**.

	Intend to publish: No Account-level app Server-To-Server OAuth	
App Credentials	App credentials	
Information	Below credential allows you to generate a token that is utilized by Zoom OAuth, providing	you access to Zoom APIs
	Account ID	
Feature	Account ID	Сору
Scopes		
Activation	Client ID	-
	Client ID	Сору
	Client secret	
		py Regenerate

Provide required information on the Information page, then choose Continue.
Nothing is required on the Feature page. Choose Continue.

6. On the **Scopes** page, choose + Add Scopes.

Add the following scopes:

Scope Name	ID	Purpose
View and manage all user meetings	meeting:write:admin	Used by the Learning API to schedule, update, and delete meetings.
View report data	report:read:admin	Used by the Learning API to process meeting and webinar attendance.
View all user information	user:read:admin	Used by the Learning API to allow users to join a meeting.
View and manage all user Webinars	webinar:write:admin	Used by the Learning API to schedule, update, and delete webinars.

Note: Scopes are granted to the app and used by the APIs in Learning to communicate with Zoom. For more information on how these scopes are used, please visit <u>OAuth scopes (zoom.us)</u>.

		Zoom Server-to-Server OAuth App
	UPLOAD	Intend to publish: No Account-level app Server-To-Server OAuth
		Add Scopes
0	App Credentials	
•	Information	Scopes define the API methods this app is allowed to call, and thus which information and capabilities are available on Zoom. Scopes are restricted to specific resources like channels or files. If your app is submitted to Zoom, we will verify the need for all requested scopes against the features that your app has to offer at the time of review. Please remove unneeded scopes before you submit your app. Learn more about Zoom's scopes
0	Scopes	C Search name, ID, type + Add Scopes
•	Activation	Scope Name / ID
		View and manage all user meetings /meeting:write:admin Delet
		Describe how your app intends to use this particular scope
		View report data /report:read:admin Delet
		Describe how your app intends to use this particular scope
		View all user information /user:read:admin Delet
		Describe how your app intends to use this particular scope
		View and manage all user Webinars /webinar:write:admin Delet
		Describe how your app intends to use this particular scope
< B	ack	Continue

After you've added the required scopes, choose **Continue**.

7. On the Activation page, choose Activate your app.

Configuration Within SuccessFactors Learning

When you configure the Virtual Learning Service (VLS), you create an API connection to a virtual meeting room vendor. That connection manages the virtual training sessions: learners can launch them from their assignments and learning administrators can schedule them from the administration environment.

Create a New VLS Configuration File

- 1. Go to SuccessFactors Learning Administration > System Administration > Configuration > System Configuration and edit LMS_ADMIN.
- 2. In the LMS_ADMIN file, find vleEnabled and change its value to true. If you have created previous VLS configuration files, this will already be set to true.
- 3. Go to System Administration > Configuration > VLS Configuration and choose **Add New**.
- 4. Select Zoom from the **VLS Vendor** dropdown list to populate the default configuration template.
- 5. Edit the file and paste the values you copied from Zoom App Marketplace into the corresponding elements, as described in the following table:

Element	Value to Use in the File
account_id	The value in the Account ID field on the App Credentials page in Zoom App Marketplace.
api_key	The value in the Client ID field on the App Credentials page in Zoom App Marketplace.
password	The value in the Client secret field on the App Credentials page in Zoom App Marketplace. This value is encrypted once saved in the configuration file and isn't visible to administrators.
connector_type	As permitted by your Zoom account, use meeting or webinar for the value to define whether the connector uses Zoom Meeting or Zoom Webinar for creating and updating sessions on the Zoom application.

Note: Any other elements in the default configuration template that aren't mentioned in the table above don't require a value.

- 6. Provide a value in the VLS ID field (required) and in the Description field (optional).
- 7. To save the configuration, choose **Add**.

Maintenance

Generating a New Client Secret

Each time the client secret expires, you need to generate a new secret in Zoom App Marketplace and then update the VLS configuration file in SuccessFactors Learning with the new value.

- 1. Within Zoom App Marketplace, navigate to **Manage > Created Apps** and then choose the app for which you'd like to regenerate the client secret.
- 2. On the App Credentials page, choose Regenerate (next to the Client secret field).

UPLOAD	Intend to publish: No Account-level app Server-To-Server OAuth	
	App credentials	
App Credentials	Below credential allows you to generate a token that is utilized by Zoom OAuth, providir	ng you access to Zoom API
	Account ID	
Feature	Account ID	Cop
Scopes		
Activation	Client ID	
Activation	Client ID	Cop
	Client secret	
		Copy Regenerate

3. Copy the Client secret and then save in a secure, temporary location. This value is required when updating the configuration file in SuccessFactors Learning Administration.

Update the Zoom VLS Configuration File with a New Client Secret

- 1. Generating a New Client Secret.
- 2. Go to SuccessFactors Learning Administration > System Administration > Configuration > VLS Configuration and search for and edit your Zoom configuration file.
- 3. In the password element, paste the new client secret. This value is encrypted once saved in the configuration file and isn't visible to administrators.
- 4. Choose Save.